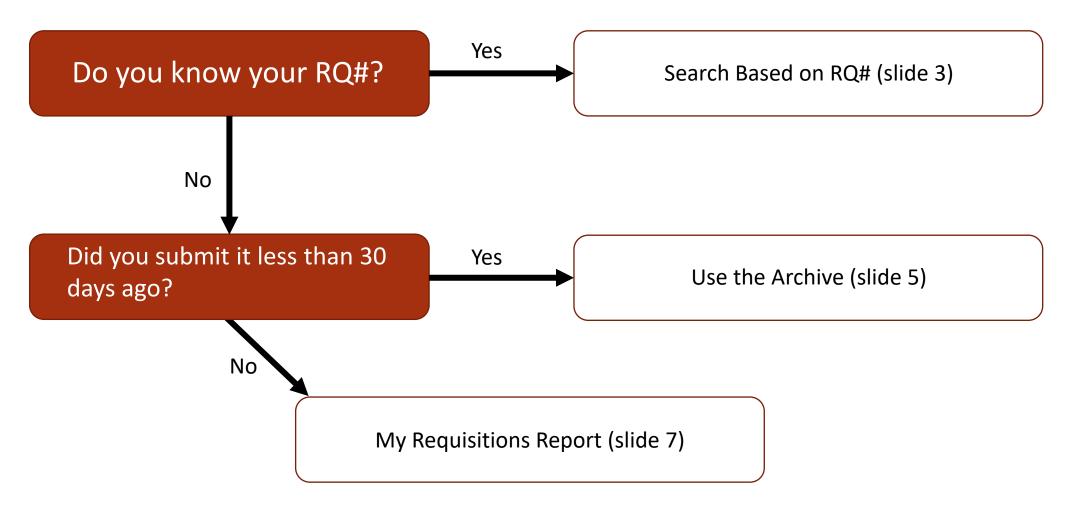
How to Find and Edit a Requisition

Finding the Requisition

There are multiple ways to find a purchasing Requisition that you have submitted. You may need to just view it, or you be able to edit it if it is assigned to you in processing.



Search Based on RQ#

In Workday, type your RQ# in the search box and hit enter. If you do not see a result, select the **More Categories** option. Your RQ number should show in a blue hyperlink. Click it to proceed.

	Q RQ-1000830942	
Procurement		
RQ-1000830942		
Requisition		
Didn't find what you were looking for?		
Try searching under More Categories.		
More Categories		
	4	

Now you can view your Requisition. At the top, you will be able to confirm the **Total Amount** and the **Status**. **Draft** status indicates that it is awaiting submission (or re-submission) by you, **In Progress** indicates that it is moving through various approvers at the university, and **Successfully Completed** means it has been approved and is finished.



Deliver-To Oclumbus Campus > Weigel Hall (0355) > Floor 01 > Weigel Hall 110

Ship-To Address 🛛 👳 2650 Kenny Rd Columbus, OH 43210-1060 United States of America

Requisition Information

Use the Archive

Note: This method may not work if you do not have inbox items. At the time of writing, this author has never had an empty inbox. If this does not work, proceed to My Requisitions Report on slide 7.

Log into Workday, where you will see the Awaiting Your Action box on your front page. Click **Go to All Inbox Items**.

Hello There		
Awaiting Your Action		
	Inbox items listed here	
Go to All Inbox Items (26)		

This will take you to your inbox page with a panel on the left-hand side, listing any active items. Clicking the Archive tab will show all actions done in the last 30 days and you can find a recent Requisition by looking through that column.

Inbox		
Actions	Archive	Assign
Viewing: All 🗸 So	rt By: Newest 🗸 🗸	5 day(s) ago
	*	Event De
		Event
		Effective D
		Include I
Inbox items li	sted here	From
		Costing
		Costing All

Sort By: Newest	~	
From La	st 30 Days	
		i i
Archive item	clicted here	
Archive item	s listed here	

My Requisitions Report

In Workday, type My Requisitions in the search box and click the report option that appears.

Q	my requisitions	\otimes
	My Requisitions Report	

You will see a pop up box like on the right. You can add various filters to search for something, but it is not necessary. If you know the approximate date of when you submitted your requisition, you can search for a date range and it will return all results within that range.

Click **OK** to see your search results.

My Requisitions

Company	× The Ohio State University … 📰
Requisition	
Status	
Requisition Type	[
Requesting Inventory Site	
Document Date On or After	07/31/2022 💼
Document Date On or Before	MM/DD/YYYY
Supplier	
Spend Category	
Item	
Item Project	
Project	
Project Purchase Order	

You will see a list of all results in that timeframe. It will also show the **Request Status**. **Draft** status indicates that it is awaiting submission (or re-submission) by you, **In Progress** indicates that it is moving through various approvers at the university, and **Successfully Completed** means it has been approved and is finished.

If you need to edit the RQ, you can select the **Edit Requisition** button on the right.

6 items								⁄≣ ╤ ┅ ☶ ." 🎟 🆽			
Requisition	Requisition Type	Requesting Inventory Site	Document Date	Total Amount	Currency	Suppliers	Purchase Orders	Request Status	Memo to Suppliers	Internal Memo	▲ Edit Requisition
RQ-1000864816	Change Order Request		08/29/2022	60.00	USD	DAVIS PIANO MOVING		In Progress		Change order to increase RQ-1000803730. RQmore	Edit Requisition
RQ-1000845375	Non-Catalog Request		08/17/2022	120.00	USD	DAVIS PIANO MOVING	PO-1000870316	Successfully Completed	Invoice: 43more	Move of piano from room to room in Timashev bumore	
RQ-1000842467	After the Fact Purchase Order		08/16/2022	10,000.00	USD			In Progress		One musical composition to be used in the Timmore	Edit Requisition
RQ-1000840607	After the Fact Purchase Order		08/15/2022	2,300.00	USD	CAMPUSPARC LP	PO-1000863141	Successfully Completed	Invoice: 101405	Parking lot rental used for the Youth Summer Mmore	

Y Procurement Requisitions

Turn off the new tables view

Editing the Requisition

When you have pulled up the RQ page, select the three little dots at the top, the click **Requisition**, then **Edit** to edit.

RQ-1000830942 Actions Requisition Requester Employee: Jackie Shrev Requisition > Edit 30942 ١ Add More Additional Data > Cancel Budget Date ___.nmary > Favorite > Status Procurement > Company Supplier Link > bus Campus > Weigel Hall (03 Worker enny Rd Columbus, OH 43210 Shipping Address mation

If you scroll to the bottom of the RQ, you can see the Comments section. If a RQ is sent back to you for editing, they will leave a comment at the bottom regarding what needs changed. You can also leave comments.

0	enter your comment	
View	Comments (3)	
0	Kara Campbell Send Back Reason: Hi Jackie, Were meals charged or are these membership dues? If meals were charged we wil itemized receipts and attendee details. Thanks!	3 weeks ago I need
0	Jackie Shreves Theses are just membership dues	2 weeks ago
0	Angela Mercer Send Back Reason: Please provide a Business purpose- what are the dues for, how does this membership benefit dept/OSU.	2 weeks ago the
	will the vendor waive the finance charge and provide an updated invoice?	